QUÉBEC'S NEW BORROWINGS[1]

Financial Year 2016-2017

(Unaudited)

Projected new borrowings for the financial year:	(millions of $)
General Fund	4,473.0
Financing Fund	9,000.0
TOTAL	13,473.0
New borrowings as at April 5, 2016	940.1
Percentage of borrowing program completed	7.0 %

DATE OF ISSUE	FACE VALUE	AMOUNT IN CANADIAN DOLLARS[2]	COUPON	YIELD TO INVESTOR	DATE OF MATURITY	CUMULATIVE OUTSTANDING	PREFIX	CUSIP/ISIN	Ref.
yyyy/mm/dd	amount	amount	%	%	yyyy/mm/dd	amount			
Debentures									
Medium Term Note - Canadian Program									
2016-04-01	370.0 SOAN	397.5	3.000	1.533	2023-09-01	6,370.0	B110-13	CA7491J25T41	(3)
2016-04-04	500.0 SOAN	507.2	2.500	2.344	2026-09-01	1,500.0	B118-03	CA71614ZBX74	(3)
Medium Term Note - Australian Program									
2016-04-12	35.0 A$	35.4	3.700	3.483	2026-05-20	140.0	D007-04	AUSCBD34829	(3)
Medium Term Note - U.S. Program									
Medium Term Note - European Program									
Saving Products									
Various	-	-	Various	-	Various	-	-	-	-
Immigrant Investor Program									
Various	-		Various		Various				
Total		940.1							

(1) Excluding maturities of less than 12 months.
(2) Borrowings in foreign currency given in Canadian equivalent of their value on the date of borrowing.
(3) Terms of public issues are released when price fixing takes place.
(4) Terms of private issues are released at closing date.